

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2018						
To: Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Life Hea	lthcare Group Limi	ted			
Date Submitted	3 April 2					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>928</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000		
Increase/(Decrease):		N/A				
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000		
(2) Stock code: N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month		
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			
Total authorised share capital a currency):	at the end of the month (State	_HK\$50	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary sh	ares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,258,625,300 shares of HK\$0.01 each	N/A	N/A	N/A
Increase (Decrease):	N/A	N/A	N/A	N/A
Balance at close of the month	5,258,625,300 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		M 4 1			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme (18/09/2012)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	525,860,000
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						-
(Note 1)						
		T	otal A. (Ordin			
			`	ence shares)		
			`	Other class)	N/A	
Total funds raised du		from exercise	of			
options (State currer	ncy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)		 		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable	- 					
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) N/A		
			(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

J.	ner movements III	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issue
	Type of Issue					
1.	Rights issue	At price: State currency	Class of shares issuable(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		-	
			(dd/iiiii/yyyy)		N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable(Note 1) Issue and allotment date:			
۷.	Open oner	At price. State currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable			
3.	Placing	At price: State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		N/A	N/A
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date: (//(dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
5.	Scrip dividend	At price: State currency	Class of shares issuable			

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
		(Note 1) Issue and allotment date:	(/ /)		
		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd:lilli) yyyy)				
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	10/21
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	10/21
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation:	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)			N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month
Type of Issue			
		Class of shares issuable(Note 1)	_
10. Other	At price: State currency	Issue and allotment date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
		Total E. (Ordinary sha	ares) N/A
		(Preference sha	ares) N/A
Remark		(Other c	lass) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (if any):

Submitted by: Chung Yuk Lun
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Birothi, Boolomy of other daily admonised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.