

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28	8/2/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Life Healthcare Group Limited
Date Submitted	1 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>928</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	<u>HK\$500,000,000</u>
Increase/(Decrease) :	N/A		
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary sh	ares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,258,625,300 shares of HK\$0.01 each	N/A	N/A	<u>N/A</u>
Increase (Decrease):	N/A	N/A	<u>N/A</u>	N/A
Balance at close of the month	5,258,625,300 shares of HK\$0.01 each	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde		Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Will venient auf	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme (18/00/2012)						
(18/09/2012) Ordinary shares						
Orumary shares	Nil	Nil	Nil	Nil	Nil	525,860,000
	1011	1911	1 N I I	1111	111	525,000,000
					·	
2.						
shares						
					·	
(Note 1)						
3.						
shares					·	
(Note 1)		_				
		Тс	otal A. (Ordir	• /		
			(Prefere	ence shares)	N/A	
			(1	Other class)	N/A	
Total funds raised du	uring the month	from exercise (
options (State curren						
-r (

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
<u>.</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible in	to Shares of the Currency of amount outstanding	Issuer which are to I Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ _					
Stock code (if listed)		·		·		
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Orc (Prefe	dinary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
<i></i>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital			shares of issuer h which may be
L	Type of Issue				
			Class of shares issuable(<i>Note 1</i>)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			AGM approval date: (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
				19/22	11/2 1
5.	Scrip dividend	At price : State currency	Class of shares issuable	— N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
Type of Issue	(Note 1)			
	Issue and allotment date : (/ / (dd/mm/yyyy)	′)		
	EGM approval date: (/ / / (dd/mm/yyyy))		
	Class of shares repurchased (Note 1)			
6. Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Class of shares redeemed (Note 1)			
7. Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N1/A	DI/A
			<u>N/A</u>	N/A
	Class of shares issuable			
8. Consideration issue At price : State currency	Issue and allotment date : (/ / / (dd/mm/yyyy))		
	AGM approval date: (/ / (dd/mm/yyyy))		
			<u>N/A</u>	N/A
	Class of shares issuable(<i>Note 1</i>)			
9. Capital reorganisation:	Issue and allotment date : (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)		N7/ •	
			N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month	
Type of Issue				
		Class of shares issuable (<i>Note 1</i>)		
10. Other	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
Remark		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Chung Yuk Lun</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.