

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/09/2017		
To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	Life Hea	lthcare Group L	imited	
Date Submitted	3 Octobe	er 2017		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>928</u>	_Descrip	tion: Ordin	ary Shares	
		No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	ìonth	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(Decrease):		N/A		
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code: <u>N/A</u>	_Descrip	tion:		
		No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at <i>currency</i>):	t the end of the month (State	HK\$50	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary sh	ares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,780,625,300 shares of HK\$0.01 each	N/A	N/A	N/A	
Increase (Decrease):	478,000,000 Shares of HK\$0.01 each	J/A	N/A	N/A	
Balance at close of the month	5,258,625,300 shares of HK\$0.01 each	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which material including EGM issuer which material issued pursuant the month pursuant the month pursuant issued pursuant the month pursuant issued pursuant the month purs	Share Options (unde	r Share Option	n Schemes of the	Issuer)			
Calcass of shares Sisuable Granted Exercised Cancelled Lapsed	option scheme including EGM approval date		Movement dur	ing the month		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sissable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and		1,10 vennent dar	ing the month		_	
1.Share Option Scheme (18/09/2012) Ordinary shares Nil N							
Scheme	issuable	Granted	Exercised	Cancelled	Lapsed		
Continuity shares					-		
Ordinary shares Nil							
2							
(/ /) shares (Note 1)	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares (Note 1)							
Note 1) 3.	2.						
Note 1)							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A	3.						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A	(/ /)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A	shares						
Total A. (Ordinary shares) N/A (Preference shares) N/A			· -				
(Preference shares) N/A			T	otal A. (Ordi	nary shares)	N/A	
			-	,	•		
(Onici class) IVA				,	,		
	T . 1 C			`	Cilici Ciass)	11/11	
Total funds raised during the month from exercise of options (State currency)			n from exercise	DŢ.			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
<i>5.</i>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)		·		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable	-					
(Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) <u>N/A</u>		
			(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot.	ner Movements in 1	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue				
1.	Rights issue	At price: State currency	Class of shares issuable(Note 1) Issue and allotment date: (dd/mm/yyyy)	-	
			EGM approval date: (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable(Note 1)		
2.	Open offer	At price: State currency	Issue and allotment date : —— (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
				N/A	N/A
			Class of shares issuable Ordinary (Note 1)	-	
3.	Placing	At price: 0.18 State currency HK\$	Issue and allotment date : (06/09/2017)		
			AGM approval date: (12/08/2016) (dd/mm/yyyy)		
				478,000,000	N/A
			Class of shares issuable(Note 1)		
4.	Bonus issue		Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A
5.	Scrip dividend	At price: State currency	Class of shares issuable	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		(Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IN/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IN/A
		Class of shares issuable (Note 1)		-		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation:	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)			NI/A	37/4
					N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
Type of Issue			
		Class of shares issuable(Note 1)	
10. Other	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy)	
Remark		(Preference s	hares) 478,000,000 hares) N/A class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	478,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issuers)	ied Sh	are Capital").)

Remarks (if any):				
-				
Submitted by: <u>Chung Yuk Lun</u>				
Title: Company Secretary (Dispute Secretary description of the secretary				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.