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## **TACK FIORI INTERNATIONAL GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 928)**

### **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 7 FEBRUARY 2017 IN RELATION TO RIGHTS ISSUE**

The Board is pleased to announce that the resolution (the “**Resolution**”) set out in the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 18 January 2017 was duly passed by the Independent Shareholders by way of poll. Capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated 18 January 2017 (the “**Circular**”), unless the context requires otherwise.

The number of Shares represented by votes for or against the Resolution at the EGM are as follows:

<b>Ordinary Resolution</b>	<b>Number of votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the Rights Issue on the basis of one (1) Rights Share for every one (1) Share held on the Record Date (including the Underwriting Agreement) and the transactions contemplated thereunder.	893,310,690 (99.9991%)	7,650 (0.0009%)

Full text of the Resolution was set out in the Notice. As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company. Tricor Tengis Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the Company has a total of 2,390,312,650 Shares in issue. Mr. Hua Yunbo and Ms. Shan Hua, both executive Directors, through Powerful Software were interested in an aggregate of 319,688,000 Shares, representing approximately 13.37% of the issued share capital of the Company as at the date of the EGM, were required to abstain, and have abstained, from voting in favour of the Resolution. Accordingly, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the resolution at the EGM was 2,070,624,650 Shares.

Save as disclosed above, no other Shareholders were required under the Listing Rules to abstain from voting or abstain from voting in favor of the Resolution proposed at the EGM.

## **RIGHTS ISSUE**

The Rights Issue will proceed in accordance with the expected timetable as set out in the Circular. Pursuant to the expected timetable, (a) the last day of dealings in the Shares on a cum-rights basis will be 8 February 2017; (b) the Shares will be dealt with on an ex-rights basis from 9 February 2017; and (c) it is expected that the Prospectus Documents will be despatched to the Qualifying Shareholders on 16 February 2017.

**The Rights Issue is conditional upon fulfillment of the conditions set out under the subsection headed “Conditions of the Rights Issue” in the section headed “The Underwriting Agreement” in the Circular. In particular, the Rights Issue is subject to the Underwriter not terminating or rescinding the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Rights Issue may or may not proceed. Any Shareholders or potential investors contemplating transferring, selling or purchasing the Shares and/or the nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled (and the date when the Underwriter’s right of termination or rescission of the Underwriting Agreement ceases) will bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company. Any party who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By order of the Board  
**TACK FIORI INTERNATIONAL GROUP LIMITED**  
**Shan Hua**  
*Executive Director*

Hong Kong, 7 February 2017

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Hua Yunbo (*Chairman*)  
Ms. Shan Hua

*Non-executive Director:*

Dr. Feng Xiaogang

*Independent non-executive Directors:*

Mr. Liu Xinghua  
Mr. Zhou Jian  
Mr. Zheng Chunlei  
Ms. Zhang Xuyang