

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2019							
To : Hong Kong Exchanges a	and Clea	ring Limited							
Name of Issuer	DeTai New Energy Group Limited (Incorporated in Bermuda with limited liability)								
Date Submitted 04/11/2019									
I. Movements in Authorised S	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>559</u>	_Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month	30,000,000,000	HK\$0.05	HK\$1,500,000,000					
Increase/(decrease)				<u></u>					
Balance at close of the mont	h	30,000,000,000	HK\$0.05	HK\$1,500,000,000					
(2) Stock code : N/A	_Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the mont	h								

2. Preference Shares							
Stock code : N/A Description : Convertible Preference Shares							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_	1,238,095,238	HK\$0.05	HK\$61,904,761.90				
Increase/(decrease)							
Balance at close of the month	1,238,095,238	HK\$0.05	HK\$61,904,761.90				
3. Other Classes of Shares							
Stock code : N/A Descrip	tion :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State currency):

March 2019

HK\$1,561,904,761.90

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	15,695,531,700	N/A	491,665,238	N/A
Increase/ (decrease) during the month		N/A	<u></u>	N/A
Balance at close of the month	15,695,531,700	N/A	491,665,238	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				· · · · · · · · · · · · · · · · · · ·		
HK\$0.329						
Share option						
scheme adopted on						
(13/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	178,637,102
(Note 1)						
2. Exercise Price:						
HK\$0.329						
Share option						
scheme adopted on						
(13/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	432,469,320
(Note 1)						132,107,320
2 Eto Dito.						
3. Exercise Price: HK\$0.241						
Share option						
scheme adopted on						
(13/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	137,081,086
(Note 1)	1 411	1111	1411	1 111	1 111	137,001,000
(Tota	al A. (Ordina	rv shares)	Nil	
			`	ce shares)	N/A	
			`	ther class)		
Total funds raised d	2	. 0. (•			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				-
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	-			
2.	`	,	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Class of shares issuable (Note 1)						
EGM approval date			_			
(if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed)						
Class of shares			-			
Subscription price			_			
EGM approval date (if applicable)	(/ /		-			
	, · · · · ·		- - '0 "			
		Total E	`	ary shares) ce shares)	N/A N/A	_
			•	ther class)		_
			•	· ——		_

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference	HK\$	82,599,760	Nil	82,599,760	Nil	491,665,238
Shares	_ _ 					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.168					
EGM approval date (if applicable) (dd/mm/yyyy))	(04/03/2013)					
2.						
	<u> </u>		<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. (-1 0 (0 1) -		NT'1	
			Total C. (Ordina		Nil	_
				ce shares)	Nil	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

	nor wovernonce	in Issued Sha	arc Oapitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordina	ary	
		` share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	- - -
Тс	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		,	(2)	N/A
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)		Nil
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to	N/A
(7	hese figures should be the same as the relevar apital").)	nt figures under II above ("Movement	ts in Issued S	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	rks (if any):
Submi	itted by: _Wong Hin Shek
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.