

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DeTai New Energy Group Limited
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1. (Ordinary	Shares
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(1) Stock code : <u>559</u> Descri	ption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.05	HK\$1,500,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.05	HK\$1,500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code :	N/A Desc	ription :	Convertib	le Preference	Shares
		-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	1,2	38,095,238	HK\$0.05	HK\$61,904,761.90
Increase/(decreas	se)				
Balance at close	of the month	1,2	38,095,238	HK\$0.05	HK\$61,904,761.90

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,561,904,761.90

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,695,531,700	N/A	491,665,238	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	15,695,531,700	N/A	491,665,238	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of th	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		T · 1	G 11 1	X I		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.329						
Share option						
scheme adopted						
<u>on (13/12/2013)</u>	NT'1	NT'1	NT'1	NT'1	NT'1	170 (11 120
Ordinary shares	Nil	Nil	Nil	Nil	Nil	179,611,132
(Note 1)						
2. Exercise Price:						
HK\$0.329						
Share option						
scheme adopted						
on (13/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	432,469,320
(Note 1)						
3. Exercise Price:						
HK\$0.241						
Share option						
scheme adopted						
on (13/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,302,606
(Note 1)						
4.						
(/ /)						
shares						
(Note 1)						
5.						
(/ /)						
$\frac{\text{shares}}{(Note 1)}$						
				rdinary shares)	Nil	
			(Pre	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised due	ing the month	from exercise of				
options (State currenc		firom excitence of		Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)				
<u>2.</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)			
				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
				<u> </u>
Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares)	N/A	
	1014	(Preference shares)	N/A N/A	- -
		(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	HK\$	82,599,760	Nil	82,599,760	Nil	491,665,238
Preference						
Shares						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A Ordinary Share	S				
Conversion price	HK\$0.168					
SGM approval date (if applicable) (dd/mm/yyyy))	(04/03/2013)					
<u>2.</u>						
Stephender (if ligted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		$\sim 1 C (0 - 1)$	(showes)	NI:1	
		101	al C. (Ordinar)		Nil Nil	
					N/A	
			(Ou		, 4 .	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1		
2. N/A		
	—	
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
	4	
)	
shares (Note 1)	
Total D. (Ordinary shares		-
(Preference shares		-
(Other class) N/A	

Other Movements	in	Issued	Share	Capital
other more mento		100000	onare	Cupitui

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : HK\$ Class of shares issuable (More 1)	Other Movements in	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date: (////) I. Rights issue At price: State currency Issue and allotment date: (///) I. Rights issue At price: State currency Class of shares issuable (///)	Type of Issue						
EGM approval date: (d/mm/yyyy) (///) $EGM approval date: (d/mm/yyyy) (///)$ $Class of shares issuable$						-	
(dd'mm'yyyy) (/ /) $(dd'mm'yyyy) (/ /) $ $(dd'mm'yyyy) (/ /)$	1. Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)			Class of shares issuable				
EGM approval date: $(d/mm/yyyy) \qquad (/ /)$ $(/ /)$		_					
(dd/mm/yyyy) ((/ /)) =	2. Open offer	At price : State currency		(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)							
3. Fideling Att price : Fiks date : (dd/mm/yyyy) $(/ /)$ AGM approval date: (dd/mm/yyyy) $(/ /)$ Glass of shares issuable							
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy)	3. Placing	At price : HK\$		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
Doin approval date.	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For Mair	<u>n Boar</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**	Class of shares issuable				
5.	Scrip dividend At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers			
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other -		Class of shares issuable(<i>Note 1</i>)	
	(Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A	_
			(Preference shares) N/A (Other class) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:
Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.